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5 Self, Identity and Motivation Heritage Language in the Development and Maintenance of German as a

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depend on the situational context. integral to their sense of identity, although the strength of this identity may with the German community, are particularly likely to feel that German is be to learn the language. German HLLs, because of their unique experience language is important to their sense of self, the more motivated they will 1985; Ryan & Deci, 2002) to argue that the more learners feel that the target specifically, it draws from Self-Determination Theory (SDT) (Deci & Ryan, German, primarily in the context of post-secondary language courses. More and non-heritage language learners' (non-HLLs) motivation for learning perspective to review some research on heritage language learners' (HLLs) education and psychology. This chapter takes a social psychological interest for scholars across many disciplines, including linguistics, sociology, competencies of members of minority ethnolinguistic groups is a topic of The development and maintenance of the linguistic and cultural

German in Canada

in 1971 to 7% in 2006' (Statistics Canada, 2012), with the exception of a share of the allophone population has been steadily shrinking, from 19% spoken non-official mother tongue in Canada. Since that time 'German's speakers that began in the latter half of the 1700s and continued until the 1960s. In the 1971 census, German was reported to be the most widely immigrants who arrived during one of several waves of migration of German Contemporary German HLLs in Canada are largely descendants of

slight rise in 2006 (possibly due to increases in the Hutterite and Mennonite communities [M. Prokop, personal communication, January 2013]). English, Gernach, Punjabi, Chinese, Spanish and Italian speakers now outnumber German speakers; German is currently Canada's fifth most commonly Spoken non-official mother tongue (Statistics Canada, 2013). Not only is and only 18% are 24 years or younger (Statistics Canada, 2013). The 2011 as their mother tongue, of which 29% claim to use German most often and 27% claim to use it regularly at home. Although German speakers comprise a rather small percentage of the total Canadian population (approximately Canada, 2008). One possible implication of these numbers is that many speakers of the language, even though German may have been used by family members.

Although the German-Canadian population is declining, German language education remains available across Canada at most age levels.¹ programming and German language courses in public schools. At the post-secondary level, German courses are available in all provinces; approximately and of these, 66% offer undergraduate major or minor programs and 21% German because they see it as an important international language that is insignificant number of students desire to learn German to communicate with family members in Canada and overseas, to learn more about their cultural heritage and to pass the language on to their offspring.

Motivation and Learning German

Early research on students' reasons for learning German was influenced by Gardner and Lambert's seminal work on language learning motivation (1972; see Gardner, 2010 for a review). In their framework, reasons for language learning were termed 'orientations', and these, along with positive attitudes and a desire to learn the language, could predict effortful engagement in learning, which in turn could predict linguistic and nonlinguistic outcomes. Gardner and Lambert (1972) claimed that a learner may have several orientations for learning a language, including instrumental orientations that reflect pragmatic benefits for learning the language

(e.g. getting course credit or a well-paying job), a desire to travel or a desire to control the target language community. The most intensively studied orientation was the integrative orientation, which refers to a desire to learn the language in order to have contact and possibly identify with people from other ethnolinguistic communities. Although many orientations could foster motivated engagement in learning, Gardner (2010) maintains that, because of its link with positive attitudes, the integrative orientation is a relatively with proficiency.

dispersed across the urban area where these children lived. might not be integratively oriented because there was little opportunity for them to engage with German community members, who were widely German language schools, Bausenhart (1971) found that pupils were more orientation was linked with better grades. In his examination of children in orientations; however, for both groups, greater endorsement of an integrative and bilingual German-English students with a German background, and on HL students, Prokop (1974) compared monolingual English students instrumentally than integratively oriented. He suggested that these children found that the groups endorsed both the integrative and the instrumental than those who expressed instrumental reasons. Focusing more directly German speakers, they were more likely to achieve higher grades in German Prokop (1975) found that if university students had positive attitudes toward in German classes reported integrative reasons for learning the language. (1984) found that English-speaking and French-speaking university students With regard to learning German in the Canadian context, Bausenhart

people in a predominantly English community. These reasons correlated speaking community and understand the problems of German-speaking with German-speaking Canadians, gain influence over the Germanorientation, it highlighted HLLs' desire to identify with and make friends instrumental reasons (Noels & Clément, 1989). An additional orientation, orientation). In our study, we also found evidence that both HLLs and however, differentiated HLLs from non-HLLs. Termed an identity-influence non-HLLs were learning German for travel, friendship, knowledge and along with utilitarian reasons for learning the language (i.e. the instrumental and Kruidenier (1983). Clément and Kruidenier found that although four where the language was spoken, to develop friendships with speakers of the specific contexts. The four orientations included a desire to travel to regions language, to increase their knowledge about the language and the culture, variety of Canadian contexts, the integrative orientation was only evident in orientations were common to learners of French and English across a wide university-level German learners following an approach taken by Clément Richard Clément and I (1989) examined the motivational orientations of

with the belief that knowing German would contribute to their success and better pay in business. Thus, this orientation was about HLLs' participation in and contribution to the German community. It seems reasonable that such a desire for a meaningful impact could be realized through a career in which German figured prominently.

in this regard is SDT (Deci & Ryan, 1985; Ryan & Deci, 2002). central aspect of one's self-concept (Noels, 2001, 2009). A useful framework that underscores the importance of internalizing the target language as a highlighted in 'integrativeness' might be well complemented by a framework on the self and identity, I suggest that the focus on intergroup relations of motivated engagement and learning outcomes. Consistent with this focus the future as a masterful user of the target language is an important predictor their membership in desirable 'imagined communities'. Elsewhere, Dörnyei's their second language (L2) skills to the extent that their sense of self and in which the self serves as the central organizing concept (e.g. Edmondson, a specific target group, might be recast into a somewhat broader framework 2004). For instance, Norton (2000) argued that learners invest in developing notion of integrativeness, with its emphasis on contact and identification with emerges in other theoretical formulations. Several scholars have argued that its (2005) L2 Self-System Model maintains that a person's vision of themselves in The theme of identity evident in Noels and Clément's (1989) study also

my German skills would be a waste'; 'I feel guilty not being able to speak activity and experience more positive outcomes. However, his or her sense of other values and integral to their sense of self tend to be more engaged in that regulations, respectively). Importantly, any one person can have multiple pressures or external circumstances (termed 'introjected' and 'external 'integrated' and 'identified' regulations) or by the demands of internalized to engage in the activity is regulated by self-determined reasons (termec be situated along a continuum describing the extent to which the decision requirements and impending exams). These motivational orientations can that reward or punish their engagement in language learning (e.g. program with my grandmother') still others may face situational circumstances German as a result of the internalized norms of its importance (e.g. 'losing career'). Alternatively, some learners might feel that they ought to learn is widely used in physics, and so knowing it will help me in my physics personal goals, although it is not integral to their identity (e.g. 'Learning self. Instead, they may recognize that learning German is relevant to their activity such as learning German because they feel it is consistent with their German will help me when I visit with my relatives in Germany'; 'German SDT (Deci & Ryan, 1985) maintains that people who engage in an

reasons for learning a language, some of which might be more salient at different times.

The degree to which an activity is internalized into and regulated by the self is distinct from the notion of intrinsic motivation. Intrinsic motivation refers to engagement in the activity because it resonates with an inherent tendency to explore novel situations and challenge one's capacities. A learner who describes aspects of learning German as invigorating and satisfying would be expressing the sentiment associated with intrinsic motivation is similar to the more internalized forms of extrinsic motivation described earlier, in terms of the degree of self-determination and positive outcomes.

Using the SDT framework, a survey of university-level learners of German found that both HLLs and non-HLLs strongly endorsed the position that they were learning German because they found it intrinsically interesting and enjoyable and because they identified personally important reasons for learning the language (see Figure 5.1; Noels, 2005; note: integrated regulation was not assessed in this study). Consistent with these quantitative findings, their responses to an open-ended question about why they were studying German often included themes relating to strong feelings of appreciation for the language and enjoyment the language, as well as reasons indicating a personal connection and investment in the language, as illustrated in the following quote:

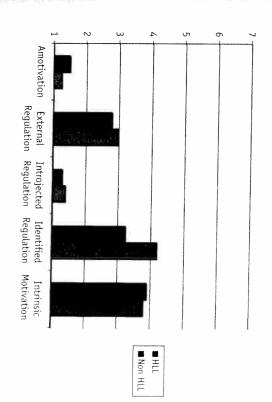


Figure 5.1 Mean orientation endorsement as a function of learner group (Adapted from Noels, 2005)

sound of the language. It's important not to be confined by not knowing and am good at. It will boost my grades a little. Also, my background I needed one more elective credit so I thought I'd take something I enjoy more than one language. (HLL) (relatives) is German and I've been to Germany and loved it. I love the

indications of amotivation. self-inflicted pressure that one 'ought to' learn the language, or explicit endorsement of items and few written expressions of reasons reflecting a such as completing a program requirement. Finally, there was very little a little'). Thus, the students also endorsed and expressed reasons for there were also practical constraints to be met (i.e. 'It will boost my grades language learning that reflected external pressures to learn the language, Not all reasons were so strongly positive. As indicated in the quotation,

was completed and they considered themselves as having strong German learning German, they intended to study German after the current course German, the more likely they were to report that they engaged actively in more strongly learners expressed self-determination reasons for learning community. Perhaps more importantly from an educator's perspective, the identification) and a stronger integrative orientation toward the German indicated a stronger German identification (but no difference in English language to their sense of self is corroborated by the findings that HLLs the HLLs more strongly endorsed this orientation. The significance of the were learning the language because it was personally meaningful, such that The HLL and non-HLL groups differed only in the extent to which they

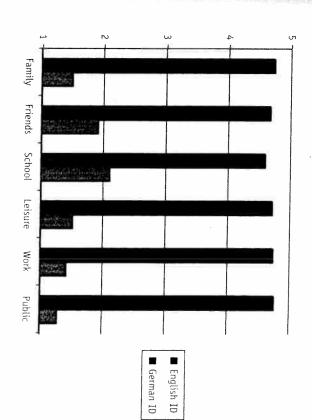
Identifying as a HLL

ethnolinguistic reference groups that is contextually variable, reflecting continually negotiating and modifying this position and attitudes toward I define ethnolinguistic identity as a feeling of belonging to one or more it' (Val & Vinogradova, 2010). Consistent with this sociocultural position, identity is constructed through social interactions, and hence it is a dynamic 2004). A common theme in L2 acquisition research is that ethnolinguistic a myriad of aspects that can be assessed (for a review, see Ashmore et al., should be defined. There are many approaches to studying identity and process of identifying or not identifying with a particular position in life and learning and linguistic outcomes, a further question concerns how identity learner's self-concept is important for motivated engagement in language Given the evidence that the internalization of a language into the

> of face-to-face interactions (Clément & Noels, 1992; see also Noels et al., 2004). power differentials between groups in contact and the situational dynamics

did the non-HLLs. across domains, both HLLs and non-HLLs indicated stronger English than domains (with family, with friends, at school, during leisure activities, at study, German learners separate scales ranging from 1 to 5 to rate their German identity, although HLLs expressed greater German identity than work and in the general public). When the identity indices were averaged identification with German and with English speakers across six situational situational variations in German learners' ethnolinguistic identity. In that we can re-examine the data reported in the Noels (2005) study to understand Using a quantitative approach forwarded by Clément and Noels (1992)

some evidence of situational variability. Non-HLLs report stronger German can be seen in Figure 5.2(a), for non-HLLs, English identity is much stronger ratings of German identity, although relatively low across all domains, show than German identity, and it varies little across situations. By contrast, identity are much more nuanced than this general index would suggest. As An analysis of situational variations in identity reveals that patterns of



situation for heritage learners of German Figure 5.2 (a) Mean identity as a function of reference group and situation for nonheritage learners of German. (b) Mean identity as a function of reference group and

their interlocutors' in situations where intercultural contact is more likely and family domains. Thus, even among these relatively novice learners of German, we can see that their ethnolinguistic identity shifts toward that of of whom might be students from school) than the community, work, leisure identity when in school (where German is taught) and among friends (some

with English identity. Although weaker than in the family domain, German Although this is a small sample, these identity profiles are consistent with for interactions with German speakers (i.e. with friends and at school). identity is relatively strong in other contexts where there is more opportunity we see that German identity is relatively strong, and approaches equivalence when one interacts with at least some family members of German descent, significant in comparison with the work and community domains). Thus, is weakest in the family domain (although this difference is only statistically work and community domains. In a complementary manner, English identity the school domain and the friendship domain, and weakest in the leisure, this general pattern. German is strongest in the family domain, followed by than German identity across all domains, but we can see a clear variation in contrasted with that of HLLs. In their case, English identity was also stronger This profile of situational variation in the identities of non-HLLs can be

analyses that delve more deeply into the process by which people negotiate ethnographic studies of language socialization or discourse/conversation identities across different social interactions. German community. This quantitative study could be complemented by create a sense of themselves as speakers of German and members of the encourages greater exploration of how HLLs and the people around them 2004, 2010). This snapshot of the average tendencies within this group contextualized, and shaped and reshaped through social interaction (e.g. He, findings corroborate the claims of several scholars that the self is dynamic, society), it is less descriptive of identity in more intimate domains. These (where it might be functional to adopt the cultural practices of the broader indicates that although this possibility might hold in more public domains have assimilated into the Canadian mainstream. A situated perspective German HLLs have a rather weak sense of German identity and seem to only considered the general assessment, we might have concluded that misrepresent the identity experience of language learners. Had we those of larger-scale studies of minority groups (e.g. Noels et al., 2004, 2009) These results suggest that global assessments of identity potentially

Significant others, identity and motivation

engagement. they work in concert to promote well-being, personal growth and motivated emotional connection or 'secure communion' with significant others, who enhance their capabilities. Relatedness refers to the sense that one has an express one's capacities' (Ryan & Deci, 2002: 7). The need for competence with the social environment and experiencing opportunities to exercise and learner. Although these needs can be differentiated theoretically, practically language community or any other individual or group who is relevant to the in the language classroom, members of one's family, members of the target return the feeling. These people might include the teacher and classmates is associated with seeking out 'optimal challenges' that can help a person to to a feeling of confidence that one is 'effective in one's ongoing interactions learning and general well-being. A second need is competence, which refers activity because it is personally relevant, is regarded as the key to motivated Autonomy, or the sense that one has voluntarily chosen to engage in an needs' that must be filled to facilitate self-regulation (Ryan & Deci, 2002). of agency is taken up in SDT, which posits that there are three 'psychological of agency in the learning process (Norton, 2000; Benson, 2011). This theme consideration is the extent to which the student feels that she/he has a sense claim ownership of that language as a key aspect of the self. One important the circumstances under which one might invest in learning a language and meaningful can be fostered in German HLLs. There are many accounts of Canada, is imperative to explore how a sense that German is personally If the maintenance and development of German as a HL is valued in

was perceived as the most important supporter of all three needs, family autonomy was the strongest of these predictors. Although the teacher associated with a more self-determined motivational orientation, although self-determination (Noels & Saumure, 2013; see also Noels et al., 2007). teachers and members of the German community might affect students courses across Canada that considered how family members, German with a larger questionnaire survey of German students enrolled in German stronger German identification. These findings have been followed up in language learning, the intention to continue German studies and a The results for non-HLLs indicated that all three fundamental needs were German community, stronger self-evaluation of German competence and to endorse these perceptions, and also have greater interaction with the more intrinsic orientation (Noels, 2005). Moreover, HLLs were more likely that these three perceptions are associated with a more active engagement Some support for this claim in the context of learning German indicates

strong feeling of connectedness with others. This support came primarily orientation was associated with a sense of autonomy and, particularly, a of connectedness. The results for HLLs showed that a more self-determined teacher played virtually no role in supporting the motivation. from the German community and the family; in comparison, the German motivation by providing constructive feedback on their German and a sense members and members of the German community also fostered non-HLLs

consider teaching conversational strategies, developing pragmatic skills and who habitually address the student in English rather than German. interaction with German speakers, including family members and others providing background information essential for initiating and sustaining in German-speaking regions. Within the classroom, instructors might in German culture and communities, such as study abroad programs (e.g. Carriera & Kagan, 2011), along with other opportunities to participate curricula might offer a particularly effective teaching approach for HLLs of only a few months, the teacher's impact on student motivation may their social ecology. Especially in a university-level course with a duration other members of the German community may figure more prominently in be modest in comparison. These results suggest that community-based the German community and culture. By contrast, for HLLs, family and person with whom the student can establish a sense of connectedness with the learner's sense of competence; and he/she is likely the most important of evaluation; he/she is the most important provider of feedback to develop design of the curriculum, to the choice of course materials and to the manner The teacher has considerable control over the learning process, from the seem evident that the language teacher would have the greatest influence. contexts for non-HLLs and HLLs. For the foreign language student, it would These results underscore the important differences in the learning

Issues for Future Consideration

issues that should be addressed in future research. and culture, and it would seem reasonable to think that they would be advantage in that they have a distinctively strong connection to the language particularly successful learners. Some limitations to the studies discussed the more engaged, persistent and confident the learners. HLLs have an here, as well as developments in the HLL area more generally, raise several HLLs, the more German was internalized into the learners' sense of self, role of self and identity in language development. For both HLLs and nonrecurrent theme in much recent research on L2 learning, that of the central This review of the motivational aspects of German HLLs highlights a

> or compunction to enroll in a language class. those members of the German community who do not feel the need, desire understand how one's sense of self is relevant to learning and maintaining a and money in the rather difficult process of language learning. To better the German language and culture that they would invest their time, energy are those who already have a sufficiently strong and positive connection with are enrolled in formal language classes. Thus, most of the HLLs investigated HL and culture, it would be important to explore the issues raised here with One limitation of this research is that it is solely focused on learners who

educational and political realms and their importance to the commerce in opportunities for interaction in public spheres, their potential influence in and increasing vitality in the regions where they study. Given their different also be valuable. It is probably safe to say that the majority of research on and identity profile of HLLs, but comparisons with other HV groups would including minority groups with less widely spoken languages. to use a broad scope to understand the diversity of HLL experiences maintenance are supported through governmental policies, it is important Particularly in the Canadian context, where multiculturalism and HI HLL might focus concern on larger minority groups and divert attention from smaller minority groups that are equally deserving of consideration be expected to be substantially different from those of smaller groups. their region, the experience of these larger minority language groups might HL is focused on Asian and Latino Americans, groups that have a strong Indeed, scholarly definitions that emphasize the linguistic expertise of the Comparisons with L2 learners usefully reveal the distinct motivational

as undermining their autonomy, but Asian Americans students do not have of commitment to the community. Alternatively, there may be cultural speakers report a greater obligation to learn their HL. Perhaps because the dynamics that are culturally specific. For instance, Comanaru and Noels that European Americans tend to regard conformity to the wishes of others differences in motivational dynamics: a growing body of research indicates may be greater cohesiveness among members, along with a greater sense it is expected that they will communicate effectively in their HL. There Chinese community is large and growing relative to the German community, the HL, but the two groups differed in that the German group reported Chinese HL learners experience more interpersonal interactions in which Chinese learners reported much. It is not altogether clear why Chinese levels of introjected regulation similar to those of non-HLLs, whereas the by Noels (2005) in their endorsement of self-determined reasons for learning (2009) found that Chinese HLLs were similar to the German HLLs studied Comparisons across HL groups also provide insight into motivational

00 (3)

such strong negative sentiments about obliging the expectations of close others (Iyengar & Lepper, 1999). Thus, comparisons of motivational and identity processes in culturally distinct groups could provide a much needed analysis of the role of cultural values in academic learning.

dimensions, complements the situated conception of identity presented here. to learn German than lower-level students. (2008) finding that advanced students express greater intrinsic motivation The importance of a temporal dimension is further underscored by Eubel's His conceptualization of identity, with its emphasis on spatial and temporal Canadian identity is subject to regional variations and is changeable over time fit their Canadian experience, including recognition of the fact that Germanas cited by Prokop, 2007). Bassler (1998) argues that such difficulties are framed in terms of their countries of origin, but can articulate identities that not insurmountable, since German-Canadians are not bound to identities common German-Canadian identity is problematic (e.g. Hoerder, 1998 developing a cohesive German-Canadian community and articulating a other parts of the world. In the face of this diversity, some maintain that former Austro-Hungarian empire, other parts of Eastern Europe and from not only Germany, Austria and Switzerland, but also Russia, the helpful. German-Canadians are not a homogeneous group; they originate Further unpacking of the definition of a 'German HLL' would also be

including a lack of exposure in the home, a perceived lack of ability, dialect identity whole-heartedly. There is a variety of reasons for their reluctance, German HLL on the basis of their ethnolinguistic background assume this As observed by Dressler (2010), not all people who could be designated as a 'Would you consider yourself a heritage language learner (that is, is German a parents had a German background did not consider themselves to be a HLL. part of your cultural background)?', it was not perfect: 13.8% of those whose background' showed good correspondence with the response to the question according to whether one or both of their parents had a 'German-speaking earlier, I found that although the classification of German students as HLLs proficiency, or ancestral background. For instance, in the research described 2005). Identification as a HLL is not isomorphic with HL exposure, use and anyone who claims an ancestral connection to the language, whether the & Kagan, 2007). For others, a broader definition is preferred, including sufficient, especially for linguistic analyses (e.g. Valdès, 2000; Polinsky language is used in the home or not (e.g. Fishman, 2001; Kondo-Brown, definition focused on the linguistic proficiency and patterns of usage is identity figure into the definition of a 'heritage' learner. For some, a narrow ethnolinguistic group, we need to further consider how language and In addition to articulating what it means to be affiliated with an

differences between the school and home and, for some, concerns of stigmatization (Prokop, 2007).

In a complementary manner, we need to consider the experience of people who do not claim a German ancestral background, but who nonetheless have considerable familiarity with German. For example, Dressler (2010) points out that Canadian bilingual programs include children who do not claim German ancestry, but who are linguistically proficient due to an extended stay abroad. Likewise, adult learners may have lived in German-speaking countries and/or have romantic partners or spouses who speak German. For instance, in one of our studies a participant checked a box to indicate that she did not have a HL background, but penciled in 'not mine, but my husband is German'. She elaborated more fully when asked to describe her reasons for learning German:

I study German because my husband is German. It is part of my children's heritage – my husband's parents immigrated to Canada – many relatives are still in Germany. I want to better understand their culture and also the language so we can converse. Also my son attends German Saturday school and we can learn together this way.

These learners' familiarity with German ways of being and sense of German as a part of themselves is unlike that of many other L2 learners. However, Dressler notes that although some might feel some affiliation with the German culture and/or community, they may not be perceived to have the linguistic expertise or the proper 'inheritance' that would confer on them the status of HLL by members of the German community. As arguments for the creation of HL-focused classes are mounted, one might wonder how such learners might also be accommodated in a way that recognizes not only their linguistic capacities but also their ownership of the language and their distinctive experience with the culture and the community.

Conclusion

Over the last decade, L2 acquisition research has increasingly emphasized the important role of the self and identity in the development of linguistic and cultural competencies. This chapter further underscores the importance of this theme by articulating how SDT can usefully frame the issues of internalization, agency and motivation in German HL learning. Additionally, it offers a situated approach to understanding the dynamics of HL identity. It is hoped that this perspective, along with other discussions of identity,

complementing the contributions of other disciplines to the understanding HL learning. of the unique linguistic, pedagogical, social and psychological dynamics of can help elucidate what He (2010) terms 'the heart of heritage', thereby

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(1) Although precise numbers are difficult to determine, options in earlier years include in public schools community language classes, bilingual programming and German language courses

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6 Learning Chinese as a Heritage Language

Patricia A. Duff and Duanduan Li

educational programs and not simply at home (see reviews in Ashworth, of children from a variety of HL backgrounds learning their HLs through multicultural policy was implemented (Jedwab, 2000; Pendakur, 1990) important areas of applied linguistics in Canada since 1971, when a national & Danesi, 1990; Danesi et al., 1993; Duff, 2008). These studies also Heritage language (HL) learning, teaching and research have been scholarship on ethnolinguistic identity and vitality in relation to language academic achievement and feelings of self-esteem, cultural identity and intra-HL students' participation, attitudes, levels of HL and English proficiency, examined teachers' and parents' satisfaction with bilingual (HL) programs, 1988; Benyon & Toohey, 1991; Cummins, 1983, 1991, 1992, 1993; Cummins Canadian HL education research soon began to examine the experiences family communication. The research also benefited from earlier Canadian learning, retention and attitudes (see Duff, 2012a).

and over their lifespan (e.g. Brinton et al., 2008; Hornberger, 2005; Wiley & educational structures supporting HL learners both in and out of school interest in Canada and internationally in processes, outcomes and well as linguistic analyses of intriguing differences between HL and non-HL and critical approaches to language learning (see Swain & Deters, 2007), as on social and cognitive psychology, to more sociocultural, post-structural Valdés, 2000). The research agenda has also expanded from studies based theme in HL research worldwide is connected with identity and language rewards of (re)learning a HL (e.g. Kouritzen, 1999). Currently, a prominent first language (L1) loss to a greater extent and not just the challenges and learners' grammars (e.g. Montrul, 2010). Studies have also examined HL or 2008; He, 2008, 2010; Hornberger & Wang, 2008; Leung et al., 1997; Liu & learning, retention (or resilience) and language loss (Blackledge & Creese, Lo Bianco, 2007; Norton & Toohey, 2011). Since the beginning of the 21st century, there has been considerable

Figure 2a. Mean identity as a function of reference group and situation for non-heritage learners of German

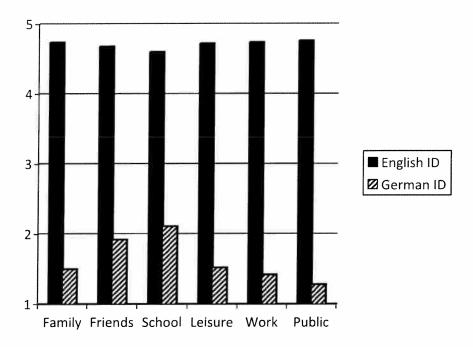
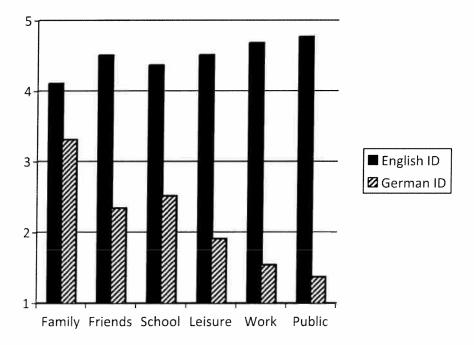


Figure 2b Mean identity as a function of reference group and situation for heritage learners of German



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